



Environmental Enforcement CONFLICT MINERAL STATEMENT

In August of 2012, the US Securities and Exchange Commission issued the final Conflict Minerals legislation (section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010) that will require companies to publicly report on the status of “conflict minerals” (specifically the metals tantalum, tin, tungsten and gold) in their products originated from Democratic Republic of Congo (DRC) or any adjoining country, which in turn requires that they trace minerals throughout their supply chains.

OPAL-RT TECHNOLOGIES does not have any reporting obligations under this rule, as we are not regulated by the SEC. However, we recognize that, as our products enter the supply chain, there may be customers who do have reporting obligations. As a company that uses products manufactured by others, OPAL-RT TECHNOLOGIES Inc. cannot identify and verify the origin of the raw materials used in each product we sell.

Nevertheless, OPAL-RT TECHNOLOGIES Inc. is committed to supporting conflict-free supply chains. It is our policy to annually inquire if our suppliers, who are manufacturers and represent 95% of our expenses of this type, are compliant with the Conflict Mineral legislation.

OPAL-RT TECHNOLOGIES Inc. is entering supplier responses in a database for on-going maintenance and long term reference, but we are not currently seeking to validate any information or responses provided.